

Adding pace to your wealth

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	35,116.40	278.24	0.80%
S&P 500	4,423.15	35.99	0.82%
FTSE 100	7,105.72	24	0.34%
DAX	15,555.08	-13.65	-0.09%
Nikkei 225	27,593.50	-48.33	-0.17%
Nasdaq	14,761.30	80.2	0.55%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	16,195.25	64.5	0.40%
BSE Sensex	53,823.36	872.73	1.65%
Nifty Bank	35,388.15	180.7	0.51%
Nifty Midcap 100	28,377.45	111.8	0.40%
Nifty Smallcap 100	10,655.50	63.7	0.60%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	74.19	-0.06	-0.08%
EUR/INR	88.08	0.02	0.03%
GBP/INR	103.32	0.01	0.01%
JPY/INR	0.68	0.00	-0.10%

Commodities			
	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	5238	-60	-1.13%
Natural Gas	300	4.5	-1.52%
Gold	47817	-228	-0.47%
Silver	67914	25	0.04%
Aluminium	206.55	-1.4	-0.67%
Copper	736.65	-5.1	-0.69%

Fund Flows			
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	8993.55	6876.95	2,116.60
DII	6571.69	6870.23	-298.54
F&O			
FII Index Fut	5683.5	3146.65	2536.85
FII Index Opt	379943.16	375598.42	4,344.74

Market Volatility			
	Latest	1D Chg.	1D % Chg.
CBOE VIX	18.04	-1.42	-7.30%
INDIA VIX	16.50	-0.80	-4.62%
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.18	0.008	0.68%
India	6.20	0.00	0.06%

Nifty Supports			
	S3	S2	S1
Nifty	15980	16050	16100

NIFTY 50 Companies support and Resistance					
TRADING SYMBOL	NAME OF COMPANY		S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited		730.95	748.10	770.05
TCS	Tata Consultancy Services Limited		3,163.92	3,191.43	3,234.97
ASIANPAINT	Asian Paints Limited		2,923.40	2,958.80	2,994.20
INFY	Infosys Limited		1,619.13	1,627.37	1,642.18
TITAN	Titan Company Limited		1,716.75	1,746.95	1,794.55
UPL	UPL Limited		767.27	773.93	781.67
ICICIBANK	ICICI Bank Limited		665.25	670.95	680.50
DRREDDY	Dr. Reddy's Laboratories Limited		4,660.57	4,676.13	4,698.32
ULTRACEMCO	Ultra Tech Cement Limited		7,423.90	7,516.15	7,682.75
WIPRO	Wipro Limited		583.75	588.95	593.60
ITC	ITC Limited		202.72	204.58	207.17
IOC	Indian Oil Corporation Limited		104.23	104.77	105.43
KOTAKBANK	Kotak Mahindra Bank Limited		1,648.00	1,656.50	1,672.25
TECHM	Tech Mahindra Limited		1,193.97	1,201.98	1,213.97
HDFCBANK	HDFC Bank Limited		1,386.20	1,398.10	1,416.10
ONGC	Oil & Natural Gas Corporation Limited		112.72	113.93	115.77
HINDUNILVR	Hindustan Unilever Limited		2,278.50	2,302.30	2,345.40
LT	Larsen & Toubro Limited		1,586.23	1,598.27	1,614.63
AXISBANK	Axis Bank Limited		703.03	711.17	724.58
HDFC	Housing Development Finance Corporation Limited		2,416.67	2,446.33	2,500.67
NTPC	NTPC Limited		114.53	115.52	116.53
HCLTECH	HCL Technologies Limited		1,008.73	1,016.37	1,027.68
INDUSINDBK	Indusind Bank Limited		959.38	973.02	987.73
RELIANCE	Reliance Industries Limited		2,045.67	2,054.93	2,072.47
BAIAJ-AUTO	Bajaj Auto Limited		3,778.75	3,792.20	3,811.10
BAIFINANCE	Bajaj Finance Limited		6,097.47	6,151.73	6,233.47
CIPLA	Cipla Limited		910.10	914.30	921.15
BAIAJFINSV	Bajaj Finserv Limited		14,022.17	14,091.08	14,180.52
SBIN	State Bank of India		422.80	428.20	437.10
ADANIPORTS	ADANI PORTS		676.82	686.03	696.52
COALINDIA	Coal India Limited		141.47	142.23	143.22
GRASIM	Grasim Industries Limited		1,502.30	1,523.40	1,557.70
BHARTIARTL	Bharti Airtel Limited		546.40	554.25	566.30
POWERGRID	Power Grid Corporation of India Limited		167.70	169.40	171.80
MARUTI	Maruti Suzuki India Limited		6,977.50	7,031.80	7,112.40
TATAMOTORS	Tata Motors Limited		292.60	295.15	299.40
BPCL	Bharat Petroleum Corporation Limited		449.67	453.08	458.12
HEROMOTOCO	Hero MotoCorp Limited		2,759.17	2,771.73	2,796.87
HINDALCO	Hindalco Industries Limited		431.20	435.70	441.85
M&M	Mahindra & Mahindra Limited		742.23	748.87	759.43
TATASTEEL	Tata Steel Limited		1,360.95	1,375.65	1,391.45
JSWSTEEL	JSW Steel Limited		713.23	720.82	730.83
EICHERMOT	Eicher Motors Limited		2,538.60	2,562.85	2,606.40

Disclaimer: The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions, and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions - including those involving futures, options, and other derivative products as well as non-investment grade securities - involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or representatives shall be liable for any damages, whether direct or indirect, incidental, special or consequential including lost revenue or lost profits that may arise from or in connection with the use of the information. The person

## News

### Indian Equities:

\*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 83 points at the opening bell.

\*Overseas, Asian stocks are trading mixed on Wednesday, a private survey showed accelerating Chinese services activity growth in July.

### Corporate News

\*Bharti Airtel: The telecom firm reported a net profit of Rs 283.5 crore, in the first quarter ended June 30 (Q1FY22). This was much lower than consensus estimates which had pegged the same at Rs 604 crore. The company had reported a loss of Rs 15,933 crore in the year ago quarter on account of one-time provision for dues related to adjusted gross revenues.

\*Tata Consumer: Tata Consumer Products reported a decline of 42.05 per cent YoY in consolidated net profit to Rs 200.24 crore for the first quarter ended June 2021. However, its revenue from operations in April-June 2021 jumped 10.85 per cent YoY to Rs 3,008 crore.

\*Adani Enterprises: The Adani group firm reported a consolidated profit of Rs 265.60 crore for the quarter ended on June 30, 2021 on the back of higher revenue from operations. The company had posted a consolidated loss of Rs 65.67 crore in the year-ago period.

\*BPCL: Privatisation-bound Bharat Petroleum Corporation on Tuesday announced the appointment of VRK Gupta as chief financial officer, following the superannuation of N Vijayapalan, who was Director of Finance.

\*IOB: State-owned Indian Overseas Bank (IOB) reported a 170 per cent YoY jump in its standalone profit after tax to Rs 327 crore for the June 2021 quarter, helped by better recoveries. In the year-ago quarter, the lender's standalone profit after tax stood at Rs 121 crore.

\*Linde India: The company has signed a Business Transfer Agreement with HPS Gases Ltd., Vadodra to acquire its entire packaged gases business along with certain distribution assets with effect from November 1, for an aggregate cash consideration of Rs 27.5 crore.

### Indian Economy

\*E-way bill generation for goods transportation under the Goods and Services Tax (GST) system has come in at 6.42 crore in July, highest in four months and 17% higher than June, indicating a sustained pick-up in economic recovery.

### Global Economy

\*Britain, Romania and Liberia told the United Nations Security Council on Tuesday that it was "highly likely" that Iran used one or more drones to carry out a deadly tanker attack last week off the coast of Oman.

## NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	35388.15	180.70	0.51%	NIFTY ENERGY	19,463.45	78.15	0.40%
NIFTY IT	31296.80	130.95	0.42%	NIFTY PHARMA	14,654.65	6.8	0.05%
NIFTY METAL	5800.15	21.95	0.38%	NIFTY MMC	18,243.15	52.85	0.29%
NIFTY AUTO	10378.90	36.30	0.35%	NIFTY PSU BANK	2,501.30	11.2	0.45%
NIFTY FMCG	36,909.05	83.00	0.23%	NIFTY SERV SECTOR	22,544.55	111.65	0.50%

## NSE Movers and Shakers

Top Gainers				Top Losers			
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
TITAN	1,842.15	70.6	3.99%	JSWSTEEL	740.85	-5.85	-0.78%
HDFC	2,555.00	92.95	3.78%	SHREECEM	29,198.00	-96.25	-0.33%
INDUSINDBK	1,022.45	34.45	3.49%	BAIAJ-AUTO	3,830.00	-11.55	-0.30%
NESTLEIND	18,298.05	583.4	3.29%	UPL	789.4	-1.65	-0.21%
ULTRACEMCO	7,849.35	207.3	2.71%	TATASTEEL	1,407.25	-2.80	-0.20%

## Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	22.88	0.61	2.74%	HDFC Bank ADR	72.13	1.39	1.96%
Tata Motors ADR	20.56	0.72	3.63%	ICICI Bank ADR	18.81	0.4	2.17%

## Nifty Resistance

	R3	R2	R1
Nifty	16270	16210	16150